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Attorneys for

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re

USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re

USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re

USA CAPITAL FIRST TRUST DEED FUND,
 LLC,
 Debtor.

**VERIFIED STATEMENT OF SCHRECK
 BRIGNONE REGARDING REPRESENTATION
 OF MULTIPLE CREDITORS PURSUANT TO
 FEDERAL RULE OF BANKRUPTCY
 PROCEDURE 2019**

In re

USA SECURITIES, LLC.

No Hearing Required

Debtor.

Affects:

- ☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC

I, JAMES D. GREENE, ESQ., hereby declare under penalty of perjury that the following
 assertions are true concerning the representation of multiple creditors by Schreck Brignone:

SCHRECK BRIGNONE
300 South Fourth Street, Suite 1200
Las Vegas, Nevada 89101
(702) 382-2101

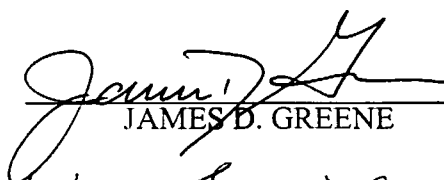
1 I am an attorney licensed to practice law in the state of Nevada and am a partner in
2 the law firm of Schreck Brignone, whose business address is on the first page of this pleading.

3 2. Schreck Brignone has been engaged to represent multiple direct investors and
4 investors in the USA Capital Diversified and First Trust Deed Fund in the above-captioned
5 bankruptcy cases ("SB Investors"). The SB Investors are listed on the Client Table attached
6 hereto as Exhibit 1. The nature of the investments of each of the SB Investors are described on
7 the attached Exhibit 1.
8

9 3. Schreck Brignone has been engaged by the SB Investors on an hourly basis to
10 provide assistance with filing proofs of claim (which has now been done) and to provide advice
11 regarding the rights of the SB Investors in the USA Capital cases.

12 4. Schreck Brignone also represented Capital Crossing Bank for approximately a six-
13 week period, during which time Capital Crossing Bank was evaluating whether to bid at an
14 auction of assets belonging to the estates of USA Commercial Mortgage and the USA Capital
15 First Trustee Fund. After the Court approved a bid procedures order, Capital Crossing Bank
16 determined not to bid at the subsequent auction and Schreck Brignone is no longer actively
17 representing Capital Crossing Bank.
18

19 DATED this 19th day of December, 2006.

20 
JAMES D. GREENE

21
22 Signed and sworn to (or affirmed) before me on 12/19/06 by James D. Greene.

23 
24 Signature of Notarial Officer

25 My Commission expires on: March 7, 2010
26

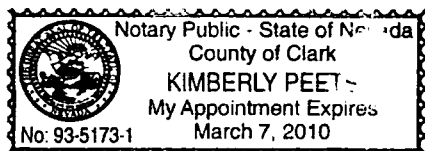


Exhibit 1

CLIENT TABLE***In re USA Commercial Mortgage Company and all related cases*****Main BK Case No. BK-S-06-10725-LBR**

Related case nos. 06-10726, 06-10727, 06-10728 and 06-10729

Our File No. 3856-001

<u>FILE No.</u>	<u>CLIENT NAME</u>	<u>INVESTMENT(S)</u>
3797-001	Joseph J. Argier & Janice . Argier	Direct investors in Roam Development Group and 6425 Gess Ltd
3798-001	Kermit D. Born & Cynthia G Born	USA Capital First Trust Deed Fund
3799-001	The S.W. Cranley Revocable Trust dated 02/20/03	Direct investor in Castaic Partners III, LLC, Marlton Square Associates, LLC and USA Investment Partners, LLC (Placer Vineyards - 1 st)
3799-001	Jean R. Wike, Shelley Wike Cranley and Carol Williamson	USA Capital Diversified Trust Deed
3800-001	Allan Ebbin an Audry Ebbin	USA Capital First Trust Deed Fund and USA Capital Diversified Trust Deed Fund
3801-001	John A. Godfrey	USA Capital Diversified Trust Deed Fund and direct investor in Gateway Stone Associates, LLC
3802-001	William R. Godfrey & Cynthia J. Godfrey, individually and as trustees of the William R. Godfrey & Cynthia J. Godfrey Living Trust 2005	USA Capital Diversified Trust Deed Fund and direct investor in La Hacienda Estates, LLC, Bay Pompano Beach, LLC and Pegasus-MH Ventures I LLC
3803-001	Erin E. McDonald Revocable Living Trust	USA Capital Diversified Trust Deed Fund an direct investor in Marlton Square Associates, LLC
3804-001	Christine A. Peterson Trust	USA Capital Diversified Trust Deed Fund and direct investor in Meadow Creek Partners, LLC
3805-001	Soldo Family Limited Partnership	USA Capital Diversified Trust Deed Fund and direct investor in Palm Harbor One, LLC
3829-001	Hays Revocable Family Trust	USA Capital Diversified Trust Deed Fund and direct investor in Marlton Square Associates, LLC
3849-001	Ernest Libman IRA and the Ernest W. Libman & Cleone Libman Family Trust dated 03/11/93	USA Capital Diversified Trust Deed Fund, USA Capital First Trust Deed und and direct investors in Amesbury/Hatters Point, and Tapia Ranch, LLC
3860-001	JacquelineBarbara Valiente Revocable Living Trust	Direct investor in arbor Georgetown, LLC
3861-001	L and R Saenz Family Trust	Direct investor in Fox Hill, LLC and Ocean Atlantic \$9,425,000